

## Segment and Geographic Results

Millions of dollars

Revenue	Q122	Q222	Q322	Q422	Q123	Q223	Q323	Q423	Q124	Q224	Q324	Q424	2022	2023	2024
<i>By segment results:</i>															
Completion and Production	\$ 2,353	\$ 2,911	\$ 3,136	\$ 3,182	\$ 3,409	\$ 3,476	\$ 3,487	\$ 3,317	\$ 3,373	\$ 3,401	\$ 3,299	\$ 3,178	\$ 11,582	\$ 13,689	\$ 13,251
Drilling and Evaluation	1,931	2,163	2,221	2,400	2,268	2,322	2,317	2,422	2,431	2,432	2,398	2,432	8,715	9,329	9,693
<b>Total</b>	<b>\$ 4,284</b>	<b>\$ 5,074</b>	<b>\$ 5,357</b>	<b>\$ 5,582</b>	<b>\$ 5,677</b>	<b>\$ 5,798</b>	<b>\$ 5,804</b>	<b>\$ 5,739</b>	<b>\$ 5,804</b>	<b>\$ 5,833</b>	<b>\$ 5,697</b>	<b>\$ 5,610</b>	<b>\$ 20,297</b>	<b>\$ 23,018</b>	<b>\$ 22,944</b>
<i>By geographic region:</i>															
North America	\$ 1,925	\$ 2,426	\$ 2,635	\$ 2,611	\$ 2,765	\$ 2,696	\$ 2,608	\$ 2,423	\$ 2,546	\$ 2,481	\$ 2,386	\$ 2,213	\$ 9,597	\$ 10,492	\$ 9,626
Latin America	653	758	841	945	915	994	1,048	1,030	1,108	1,097	1,053	953	3,197	3,987	4,211
Europe / Africa / CIS	677	718	639	657	662	698	734	767	729	757	722	795	2,691	2,861	3,003
Middle East / Asia	1,029	1,172	1,242	1,369	1,335	1,410	1,414	1,519	1,421	1,498	1,536	1,649	4,812	5,678	6,104
<b>Total</b>	<b>\$ 4,284</b>	<b>\$ 5,074</b>	<b>\$ 5,357</b>	<b>\$ 5,582</b>	<b>\$ 5,677</b>	<b>\$ 5,798</b>	<b>\$ 5,804</b>	<b>\$ 5,739</b>	<b>\$ 5,804</b>	<b>\$ 5,833</b>	<b>\$ 5,697</b>	<b>\$ 5,610</b>	<b>\$ 20,297</b>	<b>\$ 23,018</b>	<b>\$ 22,944</b>
<i>Operating Income/(Loss)</i>															
Completion and Production	\$ 296	\$ 499	\$ 583	\$ 659	\$ 666	\$ 707	\$ 746	\$ 716	\$ 688	\$ 723	\$ 669	\$ 629	\$ 2,037	\$ 2,835	\$ 2,709
Drilling and Evaluation	294	286	325	387	369	376	378	420	398	403	406	401	1,292	1,543	1,608
Corporate and other	(57)	(67)	(62)	(70)	(58)	(59)	(64)	(63)	(65)	(65)	(60)	(65)	(256)	(244)	(255)
SAP S4 upgrade expense	—	—	—	—	—	(13)	(23)	(15)	(34)	(29)	(28)	(33)	—	(51)	(124)
Impairments and other charges	(22)	(344)	—	—	—	—	—	—	—	—	(116)	—	(366)	—	(116)
<b>Total</b>	<b>\$ 511</b>	<b>\$ 374</b>	<b>\$ 846</b>	<b>\$ 976</b>	<b>\$ 977</b>	<b>\$ 1,011</b>	<b>\$ 1,037</b>	<b>\$ 1,058</b>	<b>\$ 987</b>	<b>\$ 1,032</b>	<b>\$ 871</b>	<b>\$ 932</b>	<b>\$ 2,707</b>	<b>\$ 4,083</b>	<b>\$ 3,822</b>
<b>CAPEX</b>	<b>\$ 189</b>	<b>\$ 221</b>	<b>\$ 251</b>	<b>\$ 350</b>	<b>\$ 268</b>	<b>\$ 303</b>	<b>\$ 409</b>	<b>\$ 399</b>	<b>\$ 330</b>	<b>\$ 347</b>	<b>\$ 339</b>	<b>\$ 426</b>	<b>\$ 1,011</b>	<b>\$ 1,379</b>	<b>\$ 1,442</b>
<b>DDA</b>	<b>232</b>	<b>238</b>	<b>234</b>	<b>236</b>	<b>241</b>	<b>245</b>	<b>256</b>	<b>256</b>	<b>263</b>	<b>271</b>	<b>270</b>	<b>275</b>	<b>940</b>	<b>998</b>	<b>1,079</b>